

IMP POWERS LTD.

Regd. Office :Survey No. 263/3/2/2, Sayli Village, Umar Kuin Road, Silvassa(U.T)

Unaudited Financial Results for the quarter and Half Year ended 30th September 2015

CIN: L31300DN1961PLC000232

32 (₹ in Lacs)

Н		Standalone						Consolidated						
Sr.			0		L 1								Year	
No.	Particulars	Quarter Ended		F F		Ended		Quarter Ended		Half Year Ended		Ended		
ΙI		30-Sep-2015	30-Jun-2015	30-Sep-14	30-Sep-2015	30-Sep-14	31-Mar-15	30-Sep-2015	30-Jun-2015	30-Sep-14	30-Sep-2015	30-Sep-14	31-Mar-15	
Ш		(UnAudited)	(UnAudited)	(UnAudited)	(UnAudited)	(UnAudited)	(Audited)	(UnAudited)	(UnAudited)	(UnAudited)	(UnAudited)	(UnAudited)	(Audited)	
	PART I													
1	Income from operations Sales / income from operations	8.987.57	6.033.01	9.021.26	15.020.58	14,447,07	35,775,41	8.987.57	6.033.01	9.146.22	15.020,58	14.605.31	35.964.66	
ΙI	Less- Excise Duty	858.66	446.00	711.80	1,304.66	1,199,20	2.864.70	858.66	446.00	711.80	1,304,66	1.199.20	2.864.70	
ΙI	a) Net Sales/ Income from operations(Net of excise duty)	8,128.91	5,587.01	8,309.46	13,715.92	13,247.87	32,910.71	8,128.91	5,587.01	8,434.42	13,715.92	13,406.11	33,099.96	
ΙI	b) Other Operating Income TOTAL Income from Operation (Net)	1.45 8,130.36	7.01 5,594.02	12.72 8,322.18	8.46 13,724.38	14.18 13,262.05	72 <u>.</u> 44 32,983.15	3,24 8,132,15	9.10 5,596.11	15.41 8,449.83	12.34 13,728.26	16.87 13,422.98	81.34 33,181.30	
2	Expenses	0,130,30	3,394.02	0,322.10	13,724.30	13,202.03	32,903.13	0,132.13	3,390.11	0,449.03	13,720,20	13,422,90	33,101.30	
	a) Cost of materials consumed	7,829.45	4,576.64	6,316.22	12,406.09	11,480.10	26,062.51	7,757.52	4,532.13	6,345.65	12,289.65	11,509.53	25,977.31	
ΙI	b) Purchases of stock-in-trade c) Changes in Inventories of finished goods, work-in-progress	-	-	-	-	-	-	-	-	-	-	-	-	
ΙI	 c) Changes in Inventories of finished goods, work-in-progress and stock in trade 	(1,329,22)	(227.42)	171.68	(1,556.64)	(1,024.80)	(85.03)	(1,329,23)	(227.42)	110.94	(1,556.65)	(1,085.54)	(85.03)	
ΙI	d) Employee Benefits Expense	314.05	295.79	315.92	609.84	618.26	1,240.14	332.49	315.04	345.63	647.53	677.17	1,341.03	
ΙI	e) Depreciation and amortisation expense	153.60	152.00	155.25	305,60	308.69	633.84	156.65	153.86	156.97	310,51	312.32	645.79	
ΙI	f) Other expenses Total expenses	511,22 7,479,10	430.23 5,227,24	677.86 7.636.93	941.45 12,706.34	1,125.15 12,507.40	2,684.98 30,536,44	540.66 7.458.09	450.46 5,224.07	734.45 7.693.64	991.12 12,682,16	1,199.96 12,613,44	2,804.61 30.683,71	
3	Profit(+)/ Loss(-) from operations before other income		· ·	· ·	<u> </u>	· '	,	ĺ í	,	<i>'</i>	· '	,		
L	& finance cost (1-2)	651,26	366,78	685,25	1,018.04	754,65	2,446,71	674.06	372,04	756.19	1,046.10	809,54	2,497.59	
4 5	Other Income Profit/(Loss) from ordinary activities before finance costs	-	-	-	-	-	-	-	-	-		-	-	
1 1	and exceptional items(3+4)	651,26	366,78	685,25	1,018.04	754,65	2,446.71	674.06	372,04	756,19	1,046.10	809,54	2,497,59	
6 7	Finance Costs	600,97	521.00	490.35	1,121,97	943.80	2,077.16	610,94	532.22	502.47	1,143.16	971.04	2,125.71	
	Profit/(Loss) from ordinary activities after finance costs and before exceptional items(5-6)	50.29	(154.22)	194.90	(103.93)	(189.15)	369.55	63.12	(160.18)	253.72	(97.06)	(161.50)	371.88	
8	Exceptional items	30123	(134,22)	134.30	(100,30)	(103113)	000,00	00112	(100.10)	200112	(37.00)	(101130)	(3,03)	
9	Profit/(Loss) from ordinary activities before tax(7-8)	50.29	(154.22)	194.90	(103.93)	(189.15)	369.55	63.12	(160.18)	253.72	(97.06)	(161.50)	374.91	
10 11	Tax Expense Net Profit/(Loss) from ordinary activities after tax (9-10)	50.29	(154.22)	194.90	(103.93)	(189.15)	110.97 258.58	2.42 60.70	(160.18)	8.97 244.75	2.42 (99.48)	8.97 (170.47)	113.48 261.43	
12	Extra-ordinary items	30.29	(134.22)	134.30	(103.33)	(103.13)	23030	00.70	(100.10)	244.73	(33.40)	(170,47)	20140	
12 13	Net Profit/(loss) for the period (11-12)	50.29	(154.22)	194.90	(103.93)	(189.15)	258.58	60.70	(160.18)	244.75	(99.48)	(170.47)	261.43	
14 15	Minority Interest Net Profit /(loss) After Taxes, Minority Interest	50.29	(154.22)	194.90	(103.93)	(189.15)	258,58	(2.62) 58.08	(1.35) (161,53)	(17.88) 226.87	(1.27) (100.75)	(6.70) (177.17)	(1.84) 259.59	
16	Paid -up equity share capital (Face value of share Rs. 10/-)	863.66	813.66	813.66	863.66	813.66	813.66	863.66	813.66	813.66	863,66	813.66	813.66	
17	Reserves excluding Revaluation Reserves as per balance sheet of													
18	previous accounting year Earning Per Share (EPS) (not annualised)			-		-	8,503.38						8,559.63	
10	a) Basic and diluted EPS before Extra-ordinary items													
ΙI	Basic	0.58	(1.90)	2.40	(1.20)	(2.32)	3.04	0.67	(1.99)	2.79	(1.17)	(2.18)	3.08	
H	Diluted b) Basic and diluted EPS after Extra-ordinary items	0.58	(1.90)	2.40	(1.20)	(2.32)	3.04	0.67	(1.99)	2.79	(1.17)	(2.18)	3.08	
H	Basic	0.58	(1.90)	2.40	(1,20)	(2,32)	3,04	0,67	(1.99)	2.79	(1,17)	(2.18)	3.08	
Ш	Diluted	0.58	(1.90)	2.40	(1.20)	(2.32)	3.04	0.67	(1.99)	2.79	(1.17)	(2.18)	3.08	
Ш	PART II													
A	PARTICULARS OF SHAREHOLDING Public shareholding													
[']	- Number of Shares	4,013,577	3,988,360	3,988,360	4,013,577	3,988,360	3,988,360	4,013,577	3,988,360	3,988,360	4,013,577	3.988.360	3.988.360	
ΙI	 Percentage of Shareholding 	46.47	49.02	49.02	46.47	49.02	49.02	46.47	49.02	49.02	46.47	49.02	49.02	
2	Promoters and Promoter Group Shareholding													
ΙI	Pledged/ Encumbered Number of Shares	1,352,838	1.352.838	2,621,588	1,352,838	2,621,588	1.352.838	1.352.838	1.352.838	2,621,588	1,352,838	2.621.588	1.352.838	
H	Percentage of Shares(as a % of the total shareholding of the	29.26	32.61	63.20	29,26	63.20	32.61	29.26	32.61	63.20	29.26	63.20	32.61	
H	Promoters and promoter group)													
	Percentage of Shares (as a % of the total share Capital of theCompany)	15.66	16.63	32.22	15.66	32.22	16.63	15,66	16.63	32,22	15,66	32.22	16.63	
	b) Non-Encumbered													
H	Number of Shares	3,270,148	2,795,365	1,526,615	3,270,148	1,526,515	2,795,365	3,270,148	2,795,365	1,526,615	3,270,148	1,526,615	2,795,365	
	Percentage of Shares(as a % of the total shareholding of the Promoters and promoter group)	7.14	67.39	36.80	7.14	36.80	67.39	7.14	67.39	36.80	7.14	36.80	67.39	
	Percentage of Shares													
Ш	(as a % of the total share Capital of the Company)	37.87	34.36	18.76	37.87	18.76	34.36	37.87	34.36	18.76	37,87	18.76	34.36	
В	INVESTOR COMPLAINTS	3 mont	ths ended 30/	09/2015										
	Pending at the beginning of the quarter Received during the quarter	NI NI NI			NOTES: The above results have been reviewed by the Audit Committee and approved by the Board of Directors in							and and in St.		
	Disposed of during the quarter													
ш	Remaining unresolved at the end of the quarter	of the quarter Nil					meeting held on 7th November, 2015. The Statutory Auditors have carried out a limited review of the results.							

The Company is primarily engaged in the business of Electrical products like Power & Distrubution Transformers and Hydro Projects, which together constitute a single segment within power sector. The consolidated financial statements have been prepared in accordance with accounting standard-21 on "consolidated financial statement".

4. STATEMENT OF ASSETS AND LIABILITIES IS AS UNDER:- (₹ in Lacs)

	D. C. L.	Standa	alone	Consc	olidated		
	Particu l ars	As at 30.09.2015	As at 31.03.2015	As at 30.09.2015	As at 31.03.2015	5	During the quarter end
Α	EQUITY AND LIABILITIES						Rs.10 each (at a premi
1	Shareholder's funds						Transformers and Equ
ı	a Share Capital	904.71	895.54	904.71	895.54		against appropriation of
ı	b Reserve and Surplus	8,978.03	8,750.85	9,037.45	8,807.09		
l	c Minority interest	-		44,43	43,16	6	Company has not prov
۱.		9,882.74	9,646.39	9,986.59	9,745.79		of financial year.
2	Non-current Liabilities						, , , , , , , , , , , , , , , , , , , ,
l	a Long-term borrowings	496.74	1,084.42	511,22	1,093.89	7	Figures of the previous
l	b Deferred Tax liabilities (net)	468,99	468,99	469,79	469,80		g
ı	c other long term liabilities	28.54	59,93	28.54	59.93	8	The Company has ord
l	d Long term provision	58.31	52,23	58.31	52.23		The company has ord
3	Current liabilities	1,052,58	1,665,57	1,067,86	1,675,85		
ľ	**	9,050,80	7.903.49	9,252,71	8,104,44		
l	a Short-term borrowings b Trade payables	9,818,26	9,443.52	10,616,37	9,512,99		
ı	c Other current liabilities	1.851.63	1.893.76	2,429,53	2,176.06		
ı	d Short-term provision	91.85	98.81	91,85	98.81		
ı	a onor-term provision	20.812.54	19,339,58	22.390.46	19,892,30		
ı	Total (1+2+3)	31,747.86	30.651,54	33,444,91	31,313.94		
В	ASSETS			,	- 1,510101		
1	Non-current Assets						
	a Fixed Assets						
ı	i Tangible Assets	7,410.08	7,632.03	7457.88	7683.55		
ı	ii Intangible Assets	2.81	2.79	15.88	17.05		
ı	b Non-current investments	78,49	78,49	1,02	1,02		
ı	 Long-term loans and advances 	482.93	459.97	512.46	491.04		
ı		7,974.31	8,173,28	7,987.24	8,192.66		
2	Current Assets						
ı	a Current Investments						
ı	b Inventories	9,507,75	7,878.73	9,768.60	8,242,58		
1	c Trade Receivables	12,297,28	12,654.18	13,526.09	12,816,25		
1	d Cash and cash equivalents	1,060.40	940,36	1,165.74	1,034.13		
1	e Short-term loans and advances	396.50	586,00	485.62	609.34		
1	f Other current assets	511.62	418,99	511.62	418,98		
		23,773,55	22,478,26	25,457.67	23,121,28	Place	: Mumbai
l	Total (1+2)	31,747.86	30,651.54	33,444.91	31,313.94	Date :	7th November, 2015

- During the quarter ended September 30, 2015, 1,63,750 and 3,36,250 equity shares having face value of Rs.10 each (at a premium of Rs.70 per share) were allotted to Promoter Group Companies viz. Advance Transformers and Equipments Private Limited and Universal Transformers Private Limited respectively, against appropriation of unsecured loan of Rs. 4 crores.
- Company has not provided the deferred tax provision as per AS -22, the same will be provided at the end of financial year.
- Figures of the previous periods & year have been regrouped / reclassified where ever considered necessary.
- The Company has order book of '400.52/- Crores of 10217 MVA as on date including Hydro Projects.

For IMP POWERS LTD. Sd/-CHAIRMAN (RAMNIWAS R DHOOT)