



IMP POWERS LTD.

Regd. Office : Survey No. 263/3/2/2, Sayli Village, Umar Kuin Road, Silvassa (U.T)
Audited Financial Results for the quarter and year ended on 31st March, 2013. (9 Months)

(₹ In lakhs)

349%

PAT
(QOQ)

32%

EBITDA
(QOQ)

27%

Net Sales
(QOQ)

Sr. No.	Particulars	Standalone						Consolidated			
		Quarter Ended			Nine months and year ended			Quarter ended		Nine months	
		31-Mar-13 (Audited)	31-Dec-12 (Unaudited)	31-Mar-12 (Unaudited)	31-Mar-13 (Audited)	31-Mar-12 (Unaudited)	30-Jun-12 (Audited)	31-Mar-13 (Audited)	31-Dec-12 (Unaudited)	31-Mar-13 (Audited)	30-Jun-12 (Audited)
PART I											
1	Income from operations										
	Sales / income from operations	12,057.38	5,020.71	9,466.32	22,690.05	21,023.84	30,717.84	12,296.39	5,020.71	22,929.06	30,717.84
	Less- Excise Duty	1,073.28	529.26	845.87	2,180.05	1,837.92	2,493.57	1,073.28	529.26	2,180.05	2,493.57
	a) Net Sales/ income from operations (Net of excise duty)	10,984.10	4,491.45	8,620.45	20,510.00	19,185.92	28,224.27	11,223.11	4,491.45	20,749.01	28,224.27
	b) Other Operating Income	24.18	2.55	0.24	27.79	0.77	9.00	24.18	2.55	27.79	9.00
	TOTAL Income from Operation (Net)	11,008.28	4,494.00	8,620.69	20,537.79	19,186.69	28,233.27	11,247.29	4,494.00	20,776.80	28,233.27
2	Expenses										
	a) Cost of materials consumed	7,006.49	5,962.04	5,220.24	18,189.37	15,339.01	20,388.47	7,022.90	5,962.04	18,205.78	20,388.47
	b) Purchases of stock-in-trade	-	-	-	-	-	-	-	-	-	-
	c) Changes in Inventories of finished goods, work-in-progress and stock in trade	1,892.35	(2,379.87)	1,820.59	(1,840.47)	(145.28)	1,554.79	1,892.35	(2,379.87)	(1,840.47)	1,554.79
	d) Employee Benefits Expense	305.56	265.98	277.94	822.39	789.03	1,016.02	329.16	265.98	874.59	1,020.77
	e) Depreciation and amortisation expense	108.73	112.59	111.24	332.70	315.50	426.45	110.77	112.59	336.40	429.08
	f) Other expenses	680.77	322.52	449.66	1,362.44	1,162.11	1,906.66	720.69	358.28	1,455.40	1,944.43
	Total expenses	9,993.90	4,283.26	7,879.67	18,866.43	17,460.37	25,292.39	10,075.87	4,336.16	19,031.70	25,337.54
3	Profit/(+) Loss(-) from operations before other income & finance cost (1-2)	1,014.38	210.74	741.02	1,671.36	1,726.32	2,940.88	1,171.42	157.84	1,745.10	2,895.73
4	Other Income	-	-	-	-	-	-	-	-	-	-
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	1,014.38	210.74	741.02	1,671.36	1,726.32	2,940.88	1,171.42	157.84	1,745.10	2,895.73
6	Finance Costs	452.73	483.56	585.97	1,330.48	1,458.70	1,922.30	485.06	497.39	1,377.77	1,922.30
7	Profit/(Loss) from ordinary activities after finance costs and before exceptional items(5-6)	561.65	(272.82)	155.05	340.88	267.62	1,018.58	686.36	(339.55)	367.33	973.43
8	Exceptional items	-	-	-	-	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax(7-8)	561.65	(272.82)	155.05	340.88	267.62	1,018.58	686.36	(339.55)	367.33	973.43
10	Tax Expense	95.83	-	51.37	112.72	88.32	298.61	98.29	-	115.18	298.61
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	465.82	(272.82)	103.68	228.16	179.30	719.97	588.07	(339.55)	252.15	674.82
12	Extra-ordinary items	-	-	-	-	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	465.82	(272.82)	103.68	228.16	179.30	719.97	588.07	(339.55)	252.15	674.82
14	Minority Interest	-	-	-	-	-	-	-	23.94	-	15.34
15	Net Profit/(Loss) After Taxes, Minority Interest	465.82	(272.82)	103.68	228.16	179.30	719.97	588.07	(315.61)	252.15	690.16
16	Paid-up equity share capital (Face value of share Rs. 10/-)	813.66	813.66	813.66	813.66	813.66	813.66	813.66	813.66	813.66	813.66
17	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	8,464.36	-	8,338.13	-	-	8,468.75	8,318.52
18	Earning Per Share (EPS) (not annualised)										
	a) Basic and diluted EPS before Extra-ordinary items										
	Basic	5.63	(3.35)	1.27	2.71	2.20	8.73	7.14	(3.88)	3.01	8.36
	Diluted	5.63	(3.25)	1.27	2.71	2.20	8.73	7.14	(3.88)	3.01	8.36
	b) Basic and diluted EPS after Extra-ordinary items										
	Basic	5.63	(3.35)	1.27	2.71	2.20	8.73	7.14	(3.88)	3.01	8.36
	Diluted	5.63	(3.25)	1.27	2.71	2.20	8.73	7.14	(3.88)	3.01	8.36
PARTICULARS OF SHAREHOLDING											
A	Public shareholding										
	- Number of Shares	4,023,005	4,044,475	4,073,534	4,023,005	4,073,534	4,042,944	4,023,005	4,044,475	4,023,005	4,042,944
	- Percentage of Shareholding	49.44	49.71	50.06	49.44	50.06	49.69	49.44	49.71	49.44	49.69
2	Promoters and Promoter Group Shareholding										
	a) Pledged/ Encumbered										
	- Number of Shares	1,729,023	1,231,250	3,000,812	1,729,023	3,000,812	2,327,412	1,729,023	1,231,250	1,729,023	2,327,412
	Percentage of Shares(as a % of the total shareholding of the Promoters and promoter group)	42.03	30.09	73.86	42.03	73.86	56.85	42.03	30.09	42.03	56.85
	Percentage of Shares(as a % of the total share Capital of the Company)	21.25	15.13	36.88	21.25	36.88	28.60	21.25	15.13	21.25	28.60
	b) Non - Encumbered										
	Number of Shares	2,384,535	2,860,838	1,062,217	2,384,535	1,062,217	1,766,207	2,384,535	2,860,838	2,384,535	1,766,207
	Percentage of Shares(as a % of the total shareholding of the Promoters and promoter group)	57.97	69.91	26.14	57.97	26.14	43.14	57.97	69.91	57.97	43.14
	Percentage of Shares(as a % of the total share Capital of the Company)	29.31	35.16	13.05	29.31	13.05	21.70	29.31	35.16	29.31	21.70
B	INVESTOR COMPLAINTS										
	Pending at the beginning of the quarter	-	-	-	-	-	Nil	-	-	-	-
	Received during the quarter	-	-	-	-	-	Nil	-	-	-	-
	Disposed of during the quarter	-	-	-	-	-	Nil	-	-	-	-
	Remaining unresolved at the end of the quarter	-	-	-	-	-	Nil	-	-	-	-

Notes : 1. STATEMENT OF ASSETS & LIABILITIES

(₹ In lakhs)

Particulars	Standalone		Consolidated	
	As at 30.06.2012	As at 31.03.2013	As at 30.06.2012	As at 30.06.2012
A EQUITY AND LIABILITIES				
1 Shareholder's funds				
a) Share Capital	1,169.75	1,280.62	1,169.75	1,280.62
b) Reserve and Surplus	8,738.46	8,574.93	8,742.85	8,555.33
	9,908.21	9,855.55	9,912.60	9,835.95
2 Share Application Money	-	-	34.08	-
3 Non-current Liabilities				
a) Long-term borrowings	2,095.88	1,770.65	2,095.89	1,770.65
b) Deferred Tax liabilities (net)	430.96	457.57	427.66	457.57
c) Other long term liabilities	159.60	185.54	159.60	185.78
d) Long term provision	79.64	72.04	79.64	72.04
	2,766.08	2,485.80	2,796.87	2,486.04
4 Current liabilities				
a) Short-term borrowings	6,802.04	6,194.13	6,897.18	6,194.13
b) Trade payables	6,542.11	4,272.60	6,542.11	4,272.60
c) Other current liabilities	1,890.78	2,289.36	2,363.65	2,291.03
d) Short-term provision	70.37	158.90	70.37	158.90
	15,305.30	12,914.99	15,873.31	12,916.66
Total (1+2+3+4)	27,979.59	25,256.34	28,582.78	25,238.65
B ASSETS				
1 Non-current Assets				
a) Fixed Assets				
i) Tangible Assets	8,291.95	7,568.93	8,310.86	7,576.47
ii) Intangible Assets	1.32	1.51	20.32	22.89
iii) Intangible Assets under development	10.00	10.00	10.00	10.00
b) Non-current investments	4.22	4.22	1.01	1.01
c) Long-term loans and advances	405.98	578.82	407.16	580.92
	8,713.47	8,163.48	8,749.35	8,191.29
2 Current Assets				
a) Current Investments	-	-	-	-
b) Inventories	6,358.00	4,481.22	6,476.89	4,481.22
c) Trade Receivables	11,807.92	11,891.81	12,132.90	11,891.81
d) Cash and cash equivalents	589.56	275.72	609.92	276.10
e) Short-term loans and advances	483.75	435.36	586.93	389.48
f) Other current assets	26.89	8.75	26.89	8.75
	19,266.12	17,092.86	19,833.43	17,047.36
Total (1+2)	27,979.59	25,256.34	28,582.78	25,238.65

- The above Audited results have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 28 th May, 2013.
- The Company is primarily engaged in the business of Electrical products like Power & Distribution Transformers and its parts, which together constitute a single segment accordance with the Accounting Standard on "Segment Reporting (AS-17)"
- Figures of the previous periods & year have been regrouped / reclassified where ever considered necessary.
- The financial year of the company is changed to April to March from July to June accordingly the current financial year (2012-13) of the Company shall be for a period of 9 months from 1st July 2012 to 31st March 2013.
- The consolidated financial statements have been prepared in accordance with accounting standard-21 on "consolidated finance statement".
- Figures are not comparable to previous year figures as the current financial year is for a period of 9 months.
- The board of directors have recommended a final dividend of ₹ 0.50 per share(face value ₹ 10 per share) .
- The Company has order book of ₹ 292 Crores of as on date and IMP Energy Ltd has order book of ₹ 71 Crores as on date

Place : Mumbai
Date : 28.05.2013

For IMP POWERS LTD.
Sd/-
CHAIRMAN
(RAMNIWAS R DHOOT)

STEPPING UP!