



# IMP POWERS LTD.

Regd. Office : Survey No. 263/3/2/2, Sayli Village, Umar Kuin Road, Silvassa (U.T)

Unaudited Financial Results for the Quarter and Nine months ended 31st December 2014

CIN: L31300DN1961PLC000232

(₹ in Lacs)

Sr. No.	Particulars	Sandalone						Consolidated					
		Quarter Ended			Nine Months			Quarter Ended			Nine Months		
		31-Dec-2014	30-Sep-2014	31-Dec-13	31-Dec-2014	31-Dec-13	Year Ended 31-Mar-14	31-Dec-2014	30-Sep-2014	31-Dec-13	31-Dec-2014	31-Dec-2013	Year Ended 31-Mar-14
		(UnAudited)	(UnAudited)	(UnAudited)	(UnAudited)	(UnAudited)	(Audited)	(UnAudited)	(UnAudited)	(UnAudited)	(UnAudited)	(UnAudited)	(Audited)
<b>PART I</b>													
1	<b>Income from operations</b>												
	Sales / income from operations	9,886.35	9,021.26	7,110.52	24,333.43	19,047.00	28,636.18	9,917.35	9,146.22	7,172.24	24,522.67	19,293.67	28,949.41
	Less- Excise Duty	710.35	711.80	701.18	1,909.56	1,715.85	2,511.28	710.35	711.80	701.18	1,909.56	1,715.85	2,511.28
	a) Net Sales/ Income from operations(Net of excise duty)	9,176.00	8,309.46	6,409.34	22,423.87	17,331.15	26,124.90	9,207.00	8,434.42	6,471.06	22,613.11	17,577.82	26,438.13
	b) Other Operating Income	34.52	12.72	5.21	48.70	11.89	54.61	37.78	15.41	5.21	54.65	11.89	63.19
	<b>TOTAL Income from Operation ( Net)</b>	<b>9,210.52</b>	<b>8,322.18</b>	<b>6,414.55</b>	<b>22,472.57</b>	<b>17,343.04</b>	<b>26,179.51</b>	<b>9,244.78</b>	<b>8,449.83</b>	<b>6,476.27</b>	<b>22,667.76</b>	<b>17,589.71</b>	<b>26,501.32</b>
2	<b>Expenses</b>												
	a) Cost of materials consumed	5,200.09	6,316.22	5,225.18	16,680.19	15,031.61	21,638.34	5,169.43	6,345.65	5,197.09	16,618.23	14,940.48	21,613.77
	b) Purchases of stock-in-trade	-	-	-	-	-	-	-	-	-	-	-	-
	c) Changes in Inventories of finished goods, work-in-progress and stock in trade	1,927.78	171.68	(231.79)	902.98	(1,117.61)	(1,005.12)	1,927.78	110.94	(231.79)	902.98	(1,117.61)	(1,005.12)
	d) Employee Benefits Expense	312.03	315.92	276.26	930.29	841.46	1,158.64	337.17	345.63	298.43	1,014.33	909.10	1,246.88
	e) Depreciation and amortisation expense	159.64	155.25	123.68	468.33	368.36	493.39	163.34	156.97	124.07	475.65	370.40	503.41
	f) Other expenses	791.15	677.86	474.70	1,916.30	1,248.81	1,928.49	805.09	734.45	496.03	2,005.06	1,317.87	2,030.31
	<b>Total expenses</b>	<b>8,390.69</b>	<b>7,636.93</b>	<b>5,868.03</b>	<b>20,898.09</b>	<b>16,372.63</b>	<b>24,213.74</b>	<b>8,402.81</b>	<b>7,693.64</b>	<b>5,883.83</b>	<b>21,016.25</b>	<b>16,420.24</b>	<b>24,389.25</b>
3	<b>Profit/(+) Loss(-) from operations before other income &amp; finance cost (1-2)</b>	<b>819.83</b>	<b>685.25</b>	<b>546.52</b>	<b>1,574.48</b>	<b>970.41</b>	<b>1,965.77</b>	<b>841.97</b>	<b>756.19</b>	<b>592.44</b>	<b>1,651.51</b>	<b>1,169.47</b>	<b>2,112.07</b>
4	Other Income	-	-	-	-	-	-	-	-	-	-	-	-
5	<b>Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)</b>	<b>819.83</b>	<b>685.25</b>	<b>546.52</b>	<b>1,574.48</b>	<b>970.41</b>	<b>1,965.77</b>	<b>841.97</b>	<b>756.19</b>	<b>592.44</b>	<b>1,651.51</b>	<b>1,169.47</b>	<b>2,112.07</b>
6	<b>Finance Costs</b>	510.70	490.35	491.36	1,454.50	1,400.28	1,905.60	520.03	502.47	525.64	1,491.07	1,457.52	1,957.48
7	<b>Profit/(Loss) from ordinary activities after finance costs and before exceptional items(5-6)</b>	<b>309.13</b>	<b>194.90</b>	<b>55.16</b>	<b>119.98</b>	<b>(429.87)</b>	<b>60.17</b>	<b>321.94</b>	<b>253.72</b>	<b>66.80</b>	<b>160.44</b>	<b>(288.05)</b>	<b>154.59</b>
8	Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-
9	<b>Profit/(Loss) from ordinary activities before tax(7-8)</b>	<b>309.13</b>	<b>194.90</b>	<b>55.16</b>	<b>119.98</b>	<b>(429.87)</b>	<b>60.17</b>	<b>321.94</b>	<b>253.72</b>	<b>66.80</b>	<b>160.44</b>	<b>(288.05)</b>	<b>154.59</b>
10	Tax Expense	38.93	-	-	38.93	22.85	37.87	43.08	8.97	3.84	52.05	69.92	76.29
11	<b>Net Profit/(Loss) from ordinary activities after tax (9-10)</b>	<b>270.20</b>	<b>194.90</b>	<b>55.16</b>	<b>81.05</b>	<b>(452.72)</b>	<b>22.30</b>	<b>278.86</b>	<b>244.75</b>	<b>62.96</b>	<b>108.39</b>	<b>(357.97)</b>	<b>78.30</b>
12	Extra-ordinary items	-	-	-	-	-	-	-	-	-	-	-	-
13	<b>Net Profit/(Loss) for the period (11-12)</b>	<b>270.20</b>	<b>194.90</b>	<b>55.16</b>	<b>81.05</b>	<b>(452.72)</b>	<b>22.30</b>	<b>278.86</b>	<b>244.75</b>	<b>62.96</b>	<b>108.39</b>	<b>(357.97)</b>	<b>78.30</b>
14	Minority Interest	-	-	-	-	-	-	(3.10)	(17.88)	(2.80)	(9.80)	(26.25)	(20.59)
15	<b>Net Profit/(Loss) After Taxes, Minority Interest</b>	<b>270.20</b>	<b>194.90</b>	<b>55.16</b>	<b>81.05</b>	<b>(452.72)</b>	<b>22.30</b>	<b>275.76</b>	<b>226.87</b>	<b>60.16</b>	<b>98.59</b>	<b>(384.22)</b>	<b>57.71</b>
16	Paid-up equity share capital (Face value of share Rs. 10/-)	813.66	813.66	813.66	813.66	813.66	813.66	813.66	813.66	813.66	813.66	813.66	813.66
17	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	8,427.53	-	-	-	-	-	8,482.76
18	<b>Earning Per Share (EPS) (not annualised)</b>												
	a) Basic and diluted EPS before Extra-ordinary items												
	Basic	3.32	2.40	0.68	1.00	(5.56)	0.13	3.39	2.79	0.74	1.21	(4.72)	0.82
	Diluted	3.32	2.40	0.68	1.00	(5.56)	0.13	3.39	2.79	0.74	1.21	(4.72)	0.82
	b) Basic and diluted EPS after Extra-ordinary items												
	Basic	3.32	2.40	0.68	1.00	(5.56)	0.13	3.39	2.79	0.74	1.21	(4.72)	0.82
	Diluted	3.32	2.40	0.68	1.00	(5.56)	0.13	3.39	2.79	0.74	1.21	(4.72)	0.82
<b>PART II</b>													
<b>A PARTICULARS OF SHAREHOLDING</b>													
1	Public shareholding												
	- Number of Shares	3,988,360	3,988,360	3,988,360	3,988,360	3,988,360	3,988,360	3,988,360	3,988,360	3,988,360	3,988,360	3,988,360	3,988,360
	- Percentage of Shareholding	49.02	49.02	49.02	49.02	49.02	49.02	49.02	49.02	49.02	49.02	49.02	49.02
2	Promoters and Promoter Group Shareholding												
	a) Pledged/ Encumbered												
	- Number of Shares	2,806,838	2,621,588	2,621,588	2,806,838	2,621,588	2,621,588	2,806,838	2,621,588	2,621,588	2,806,838	2,621,588	2,621,588
	- Percentage of Shares( as a % of the total shareholding of the Promoters and promoter group)	67.66	63.20	63.20	67.66	63.20	63.20	67.66	63.20	63.20	67.66	63.20	63.20
	Percentage of Shares ( as a % of the total share Capital of the Company)	34.50	32.22	32.22	34.50	32.22	32.22	34.50	32.22	32.22	34.50	32.22	32.22
	b) Non - Encumbered												
	Number of Shares	1,341,365	1,526,615	1,526,615	1,341,365	1,526,615	1,526,615	1,341,365	1,526,615	1,526,615	1,341,365	1,526,615	1,526,615
	Percentage of Shares( as a % of the total shareholding of the Promoters and promoter group)	32.34	36.80	36.80	32.34	36.80	36.80	32.34	36.80	36.80	32.34	36.80	36.80
	Percentage of Shares ( as a % of the total share Capital of the Company)	16.49	18.76	18.76	16.49	18.76	18.76	16.49	18.76	18.76	16.49	18.76	18.76
<b>B INVESTOR COMPLAINTS</b>													
		9 months ended 31/12/2014						<b>NOTES:</b>					
Pending at the beginning of the quarter		Nil						1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 17th January, 2015. The Statutory Auditors have carried out a limited review of the results.					
Received during the quarter		Nil						2 The Company is primarily engaged in the business of Electrical products like Power & Distribution Transformers and Hydro Projects, which together constitute a single segment within power sector.					
Disposed of during the quarter		Nil											
Remaining unresolved at the end of the quarter		Nil											
3	The consolidated financial statements have been prepared in accordance with accounting standard-21 on "consolidated financial statement".												
4	Pursuant to the guidelines under schedule II of the companies Act,2013, the carrying amount of the fixed assets as on 1st April, 2014 has been depreciated over the remaining revised useful life of the fixed assets. As a result, the depreciation charge for the quarter and nine months ended 31st December, 2014 is higher by Rs. 33.83 lacs and Rs. 89.99 lacs respectively and profit before tax for the quarter and nine months ended 31st December, 2014 is lower to the said extent.												
5	Figures of the previous periods & year have been regrouped / reclassified where ever considered necessary.												
6	Company has not provided the deferred tax provision as per AS - 22, the same will be provided at the end of financial year.												
For IMP POWERS LTD.													
Sd/-													
CHAIRMAN													
(RAMNIWAS R DHOOT)													
Place : Mumbai													
Date : 17th January, 2015													